

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

Scrip Code: Equity- 532900

**NCDS-975107, 975202, 975251, 975284,
975329, 975437, 975592,975640,975865 and
CPs- 727895, 727935, 727942**

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP SYMBOL: PAISALO

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations') - Issuance of Foreign Currency Convertible Bonds ("FCCBs").

Dear Sir/Madam,

Further to our intimation letter dated November 25, 2024 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby inform you that the FCCB Committee of Board of Directors (Committee) at its Meeting held today i.e., on Thursday, November 28, 2024, has approved *inter-alia* followings:

1. raising funds by issuance of 7.5 % Secured Foreign Currency Convertible Bonds up to USD 75 Million in one or more tranches with a maturity of 5 years as per applicable ECB guidelines set forth by the Reserve Bank of India. ("FCCBs"); and
2. the opening of the issuance of FCCBs today, i.e., November 28, 2024.

We further wish to inform you that the 'Relevant Date' for the purpose of issuance of the FCCBs, in terms of Clause 5(4)(ca) of Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme 1993 ("FCCB Scheme"), is 28 November 2024, and accordingly the "floor price" in respect of the aforesaid issuance of FCCBs has been determined, based on the pricing formula as prescribed under Clause 5(4)(ca) of the FCCB Scheme. The floor price is Rs.45.33 per equity share.

The Committee Meeting commenced at **12:00** noon and concluded at **12:20** p.m.

The details required to be disclosed as per Regulation 30 of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as **Annexure – A**.

We request you to take the same on your record.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited

(MANENDRA SINGH)
Company Secretary



PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

Annexure – A

Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
a)	Type of securities proposed to be issued	Foreign Currency Convertible Bonds (FCCBs)
b)	Type of issuance	International offering
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	USD 75 million
d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
e)	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
f)	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	
i)	Name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;	--
ii)	Proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;	Considering Issue Size of up to USD75 million equivalent to INR633.53 crore, the number of equity shares on conversion would be approximately 139,759,762 equity shares of Re. 1/- each of the Company calculated on the basis of Floor Price.
iii)	a) proposed date of allotment; b) tenure, date of maturity; and c) coupon offered, if any of FCCB's	a) FCCBs will be allotted within 60 days from the Issue Closing Date. b) 5 Years and 1 day from the date of the FCCBs being fully paid-up. c) 7.5% per annum
iv)	Issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);	Issuance of FCCBs up to USD75 million After considering conversion rate of USD 1 = Rs.84.47, it would amount to Rs.633.53 crore
v)	change in terms of FCCBs, if any;	Not Applicable
vi)	details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);	Nil
g)	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
h)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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